

Voluntary contribution deposit form

Use this form to make a lump sum voluntary contribution to your own account or a spouse contribution to your spouse's account. If you have made a BPAY payment you are not required to complete this form.

Personal details LGsuper respects your privacy. All personal information collected is protected in line with the National Privacy Principles and LGsuper's Privacy statement.

Surname		Given name/s		Member number
Postal address				
Suburb/town			State	Postcode
Telephone (b/h)	Email address		Date of birth DD/MM/YYYY	Tax file number

What you would like to do (tick the appropriate box)

- I am an LGsuper member and wish to make a voluntary contribution to my own account (complete sections 1 and 3)
- I wish to claim a tax deduction for this contribution Yes No (refer to note 3 in the *Important information section*)
- I am making a contribution to my spouse's LGsuper account (complete sections 2 and 3)

1 Voluntary contribution details

Voluntary contribution \$ (minimum \$100 applies).

Please enclose a cheque for this amount made payable to LGsuper.
Refer to note 1 of the *Important information section* overpage.

LGsuper can only accept your voluntary contribution if you meet one of the following conditions (please tick one box)

- I am an under age 65
- I am between age 65 and 74 and since last 1 July have worked at least 40 hours in a consecutive 30-day period

2 Spouse contribution details

Spouse contribution \$ (minimum \$100 applies)

Refer to note 10 of the *Important information section* overpage.
Please enclose a cheque for this amount made payable to LGsuper.

Spouse member details

Surname		Given name/s		Member number
Postal address				
Suburb/town			State	Postcode
Telephone (b/h)	Email address		Date of birth DD/MM/YYYY	Tax file number

Spouse declaration

LGsuper can only accept a spouse contribution to your spouse's account if you meet one of the following conditions (please tick one box):

- I am under age 65
- I am aged between 65 and 69 and since last 1 July have worked at least 40 hours in a consecutive 30-day period

Please refer to the *Important information* below for other requirements.

3 Member declaration

I/we certify the information I/we have provided herein is true and correct and that we have read the *Important information* below.

If making a spouse contribution:

I/we certify that we have been living together as a couple on a genuine domestic basis.

Member signature

Spouse signature (spouse contributions only)

Date

DD / MM / YYYY

Important information

General

1. A \$150,000 p.a. limit on non-concessional (after-tax) contributions applies. If you are under age 65 you can contribute up to \$450,000 in one year, but cannot contribute again for two financial years.
2. To pay contributions by salary sacrifice (from before-tax income) or from your after tax pay please contact your pay office. A minimum amount of \$5 per pay period applies, and amounts must be in whole dollars. LGsuper allows you to change or cancel these at any time—check with your employer to find out if they have any restrictions.
3. If you are self employed or derive your income from personal investment activities or another self-funded source, you may qualify for a tax deduction. Deductible contributions are taxed by LGsuper and do not qualify for the co-contribution. See our *Tax deduction for voluntary contributions info sheet* for more details.
4. If you are aged 75 or older the Australian Government does not allow you to make contributions to a superannuation fund.
5. Contributions to super cannot be taken in cash before your preservation age, except in limited circumstances such as death/disability.
6. Voluntary and spouse contributions grow with earnings (positive or negative). They will be placed in the default investment option, as outlined in the *LGsuper guide (PDS)*, or your nominated investment option, if you have made an investment choice.

Voluntary Contributions

7. Super funds are unable to accept voluntary contributions (including spouse contributions) if you have not provided your TFN.
8. Voluntary contributions are made to your own account from after-tax money. The Australian Government could match them with a co-contribution if you meet the eligibility requirements.

9. If you are aged between 65 and 74 you can only make a voluntary contribution if you have worked at least 40 hours in a consecutive 30-day period since last 1 July.

Spouse Contributions

10. Spouse contributions are made from after-tax money on behalf of a spouse (married, de facto or same sex partner) living with the member at the time contributions are made. The receiving spouse must be under age 70. These contributions are not eligible for the co-contribution.

Tax file number (TFN)

Under the *Superannuation Industry (Supervision) act 1993*, LGsuper is authorised to collect your TFN, which will only be used for lawful purposes.

These purposes may change in the future as a result of legislative change. LGsuper may disclose your TFN to another superannuation fund, when your benefits are being transferred, unless you request the trustee of your superannuation fund in writing that your TFN not be disclosed to any other superannuation provider.

It is not an offence not to quote your TFN. However giving your TFN to your superannuation fund will have the following advantages (which may not otherwise apply):

- LGsuper will be able to accept all types of contributions to your accounts
- The tax on contributions to your superannuation accounts will not increase
- Other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits
- It will make it much easier to trace different superannuation accounts in your name so that you receive all your superannuation benefits when you retire